

## FORM NCLT-3A

Advertisement detailing Petition

[See Rule 35]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT MUMBAI

C.A.(CAA)/199/MB/2024

CONNECTED WITH

C.A.(CAA)/141/MB/2024

In the matter of the Companies Act, 2013

AND

In the matter of Section 230 to 232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

AND

In the matter of Scheme of Arrangement between Novo Medi Sciences Private Limited ("Novo Medi" or "Demerged Company") and Novo Biologicals Private Limited ("Novo Biologicals" or "Resulting Company") and their respective Shareholders and Creditors

**Novo Medi Sciences Private Limited**, a company incorporated under Companies Act, 1956 and having its registered office at Shankar Smruti, Sir Bhalchandra Road, Dadar, Mumbai, Maharashtra - 400014  
CIN - U33110MH2013PTC245027

.... **First Petitioner Company / Demerged Company**

**Novo Biologicals Private Limited**, a company incorporated under Companies Act, 2013 and having its registered office at Shankar Smruti, Sir Bhalchandra Road, Dadar, Mumbai, Maharashtra 400014  
CIN - U46497MH2023PTC412674

.... **Second Petitioner Company / Resulting Company**

(Hereinafter collectively referred to as "Petitioner Companies")

## NOTICE OF PETITION

A Joint Petition under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 for the sanction of the Scheme of Arrangement between Novo Medi Sciences Private Limited ("Novo Medi" or "Demerged Company") and Novo Biologicals Private Limited ("Novo Biologicals" or "Resulting Company") and their respective Shareholders and Creditors was presented by the Petitioner Companies on 16th October 2024, and the said petition is fixed for hearing before the National Company Law Tribunal, Mumbai Bench on 22nd November 2024.

Any person desirous of supporting or opposing the said petition should send to the petitioner's advocate, notice of his intention, signed by him or his advocate, with his full name and address, so as to reach the petitioner's advocate not later than two days before the date fixed for the hearing of the petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice.

A copy of the petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Place : Mumbai

Date : 13/11/2024

Sd/-

Mr. Hemant Sethi,

Advocates for the Petitioner Companies

1602, Nav Parmanu, Behind Amar Cinema, Chembur, Mumbai 400071